

Receivership; Civil Court Docket No. 14-cv-3900

Reporting Period 6/20/2014 to 12/15/2017

Fund Accounting (See Instructions):

		Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 6/20/2014):			\$0.00
	<i>Increases in Fund Balance:</i>			
Line 2	Business Income			
Line 3	Cash			
Line 4	Interest/Dividend Income	\$1,067.16		
Line 5	Business Asset Liquidation	\$556,019.63		
Line 6	Personal Asset Liquidation	\$368,104.43		
Line 7	Third-Party Litigation Income			
Line 8	Miscellaneous - Other ¹	\$386,519.89		
	Total Funds Available (Line 1-8):			\$1,311,711.11
	<i>Decrease in Fund Balance:</i>			
Line 9	Disbursements to Investors	(\$923,800.04)		
Line 10	Disbursements for receivership operations			
Line 10a	Disbursements to receiver or Other Professionals	(\$377,876.44)		
Line 10b	Business Asset Expenses	(\$10,034.63)		
Line 10c	Personal Asset Expenses			
Line 10d	Investment Expenses			
Line 10e	Third-Party Litigation Expenses			
	1. Attorney Fees			
	2. Litigation Expenses			
	Total Third-Party Litigation Expenses			\$0.00
Line 10f	Tax Administrator Fees and Bonds			
Line 10g	Federal and State Tax Payments			
	Total Disbursements for Receivership Operations			(\$1,311,711.11)
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			
Line 11a	Distribution Plan Development Expenses:			
	1. Fees:			
	Fund Administrator.....			
	Independent Distribution Consultant (IDC).....			
	Distribution Agent.....			
	Consultants.....			
	Legal Advisers.....			
	Tax Advisers.....			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses			\$0.00
Line 11b	Distribution Plan Implementation Expenses:			
	1. Fees:			
	Fund Administrator.....			
	IDC.....			
	Distribution Agent.....			
	Consultants.....			

Case: 1:14-cv-03900 Document #: 132-1 Filed: 12/15/17 Page 2 of 2 PageID #:1327
 STANDARDIZED FUND ACCOUNTING REPORT for RECEIVER'S ESTATE OF NEAL V. GOYAL, ET AL. - Cash Basis
 Receivership; Civil Court Docket No. 14-cv-3900
 Reporting Period 6/20/2014 to 12/15/2017

	Legal Advisers.....		
	Tax Advisers.....		
2.	Administrative Expenses		
3.	Investor identification		
	Notice/Publishing Approved Plan.....		
	Claimant Identification.....		
	Claims Processing.....		
	Web Site Maintenance/Call Center.....		
4.	Fund Adminstrator Bond		
5.	Miscellaneous		
6.	Federal Account for Investor Restitution (FAIR) reporting Expenses		
	Total Plan Implementation Expenses		
	Total Disbursement for Distribution Expenses Paid by the Fund	\$0.00	
Line 12	Disbursement to Court/Other:		
Line 12a	<i>Investment Expenses/Court Registry Investment System (CRIS) Fees</i>		
Line 12b	<i>Federal Tax Payments</i>		
	Total Disbursement to Court/Others:		
	Total Funds Disbursed (Lines 1-9):	\$0.00	
Line 13	Ending Balance (As of 12/15/2017):		
Line 14	Ending Balance of Fund - Net Assets:		
Line 14a	<i>Cash & Cash Equivalents</i>	\$0.00	
Line 14b	<i>Investments</i>		
Line 14c	<i>Other Assets or uncleared Funds</i>		
	Total Ending Balance of Fund - Net Assets	\$0.00	

¹ Refund of legal retainer (\$15,000); refunds from various utilities (\$3,766.34); liquidation of life insurance policy and premium refunds (\$4,476.92); refund from medical facility (\$204.00); funds contributed by family members (\$342,800); clawbacks from investors (\$20,272.63).

Receiver:

/s/ Kevin B. Duff
 (Signature)

Kevin B. Duff
 (Printed Name)

Receiver, Estate of Neal V. Goyal, et al.
 (Title)

Date: December 15, 2017